

**UA Local 190 Plumbers/Pipefitters/Service Technicians/Gas Distribution Pension Plan
Income Tax Election for Recipients of Periodic Payments**

Name in full	Social Security Number
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Street	City	State	Zip
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Part A. Federal Income Tax Withholding

Please select one of the following withholding options:

- 1. I elect **not** to have Federal income tax withheld from my benefits. (Do not complete lines 2 ,3 or 4).
- 2. I want Federal income tax withholding from each benefit payment to be based on the number of allowances (enter number of allowances _____) and marital status shown. Complete IRS W-4P.

Marital Status:

- Single Married Married but withholding at higher Single Rate

- 3. I want to have federal income tax withheld from my monthly pension at the rate specified in the tax law. (This rate assumes that you are married and claiming three withholding allowances).
- 4. I want the following flat amount \$ _____ withheld from each benefit payment.

Signed _____ Date _____

State Income Tax Withholding

Please select one of the following withholding options:

- 1. I elect **not** to have State income tax withheld from my benefits. (Do not complete lines 2 or 3)
- 2. I want State income tax withholding from each benefit payment to be based on the number of allowances I elected for Federal Income Tax Withholding.
- 3. I want the following flat amount \$ _____ withheld from each benefit payment.

Signed _____ Date _____

Important

Even if you elect not to have federal or state income tax withheld, you are liable for payment of federal and state income tax on your monthly pension. You also may be subject to tax penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any are not adequate.